

Home Modification & Accessibility Grant Program

Mtg. Lic. #232595

What is the purpose of the Home Mod & Accessibility grant program?

The purpose of the program is to provide housing accessibility modifications for eligible applicants who are Alaska Mental Health Trust beneficiaries and individuals with disabilities or special needs that will extend their ability to live independently in the community. Home modification will allow eligible individuals to overcome roadblocks in realizing an enhanced quality of life while attaining the highest level of self-sufficiency possible.

What is the maximum grant amount?

Up to \$15,000 is available to qualified beneficiaries or individuals with a single-family, owner-occupied home, or up to \$12,000 for applicants who live in rental housing. There are no income limits or age limit.

What form of assistance does the grant program provide?

Assistance is in the form of a grant to eligible applicants. Grants are made possible by funding through a joint program of the Alaska Department of Health and Social Services and the Alaska Mental Health Trust Authority.

What types of property are eligible?

- The residence must be within the Municipality of Anchorage and must be a single-family, owner-occupied dwelling that is used as the principal residence of the applicant.
- For applicants who live in rental housing, and whose improvements exceed \$2,500, the recipient will be required to have a minimum two-year lease.

What funds may be used for and who can participate?

- Bathroom modifications (such as installing grab bars, raising toilet height, adding tub chairs).
- Installation of additional handrails to stairs or installing a chair glide and/or installation of ramps.
- Adapting the environment to manage behavioral issues associated with Alzheimer's disease and related disorders or to mitigate any functional losses due to traumatic head injuries.
- Devices to assist hearing and/or sight impaired individuals.
- Alaska Mental Health Trust beneficiaries and individuals with disabilities or special needs who have need for accessibility accommodations, as documented by a medical professional, caseworker, or caregiver familiar with applicant's needs.
- The property must be the primary residence of the applicant for 3 years after completion of the modification. If the property is no longer occupied by a person with special needs within the 3 year period, all grant funds used must be repaid.
- The applicant must be able to provide evidence of ownership or, if a rental property, must have a lease of appropriate length and the landlord's consent.
- Other modifications that meet the program's goals for accessibility and extending the ability to live independently.
- There are no income or age limits.

For More Information: Call 677-8490 and ask to speak with our Grant Coordinator.



NeighborWorks® Alaska
2515 A Street
Anchorage, Alaska 99503
(907) 677-8490 • Fax (907) 677-8450
www.nwalaska.org

Home Modification & Accessibility Grant Program Checklist

The items listed below are **required** to process your application, please include these documents with your application. Original signatures are required – we cannot accept fax or email copies:

- Warranty Deed or DMV Title (*Proof of Ownership*)
- Copy of picture ID (*Driver's License or State of AK I.D Card*)
- If minor child is applicant, provide birth certificate or guardianship documents
- Referral Letter from Doctor or Care Provider certifying that the requested accessibility is directly related to the recipients needs
- If rental property, Landlord consent for repair form is required and a copy of lease agreement
- If condominium - condo consent form from HOA
- If mobile home – mobile home park consent form
- Other documentation necessary for grant (i.e. conservatorship, etc.)

INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED

*****PLEASE NOTE WE CANNOT REIMBURSE FOR ITEMS
ALREADY PURCHASED*****





ALASKA

***Mental Health Home Modifications and Upgrades to Retain
Housing FY2017 Grant***

HOLD HARMLESS AND INDEMNIFICATION

I agree to defend, indemnify and hold harmless Anchorage Neighborhood Housing Services Inc. dba NeighborWorks® Alaska and its representatives, employees, members, officers and directors against any loss, damage, injury, or claim that may arise in connection with acts performed on my behalf, which would reasonably be associated with consultation, technical advice, property inspection, or other related activities in connection with the home modification grant.

Any statements, representations, or conclusions offered by the inspector are the considered opinion of the inspector and do NOT constitute an express or implied warranty of any kind. NeighborWorks® Alaska, its officers, employees, and agents shall not be liable for any direct, special, incidental, or consequential damages under any circumstances whatsoever, whether arising in tort, negligence, or contract, nor for any loss, claim, expense, or damage caused by or arising out of NeighborWorks® Alaska's inspection or supervision of a rehabilitation project. NeighborWorks® Alaska will not indemnify or hold others harmless for any loss, claim, expense, or damage arising out of NeighborWorks® Alaska's inspection or supervision of a rehabilitation project. The only warranty in effect will be that of the Contractor for work performed and materials used.

Applicant

Co-Applicant

Date





ALASKA

2515 A Street, Anchorage, AK 99503
P: 907.677.8490 F: 907.677.8450 www.nwalaska.org

Home Modification & Accessibility Grant Program
(For Mental Health Trust Beneficiaries and/or individuals with special needs)

Applicant Information

(Please print a response to every question)

Name of grant recipient _____

Name of person completing the application _____

Mailing Address _____ City _____ State _____ Zip _____

Residence Address or Physical Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Cell _____

Are you the Owner of Record for your home? Yes No If No, provide the information below.

Owner's Name _____ Phone _____

Mailing Address _____ City _____ State _____ Zip _____

Household Information

List all household members, including Head of Household. Attach another page, if needed.

| Name | Male | Female | Female Head of Household | Disabled | Age | American Indian or Alaska Native | Native Hawaiian or Other Pacific Islander | Asian | Black or African American | White | Hispanic or Latino | Not Hispanic |
|------|------|--------|--------------------------|----------|-----|----------------------------------|---|-------|---------------------------|-------|--------------------|--------------|
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

Note: Ethnicity information is for government monitoring purposes only.

Rev. 10/2018



Education: Below High School High School Diploma or Equivalent Two-Year College
 Bachelor's Degree Master's Degree Above Master's Degree

Are you a Veteran? Applicant: Yes No Co-Applicant: Yes No

Are you foreign born? Yes No What is your primary language? _____

If any household members are living in the home on a temporary basis, please explain:

Read "How do I Know if Someone is a Beneficiary of the Trust" on Page 5, and write the total number of household members who have disabilities that fall within each category:

- | | | | |
|---------|--------------------------|---------|--|
| 1)_____ | Mentally Ill | 3)_____ | Chronic Alcoholic with Psychoses |
| 2)_____ | Developmentally Disabled | 4)_____ | Alzheimer's Disease or Related Disorders |
| | | 5)_____ | Disabled or Special Needs |

Provide a letter from a medical or rehabilitation professional stating that the proposed home improvements are necessary to improve accessibility for the disabled person living in the household or to mitigate the persons functional limitations that result from their condition. This letter may not be written by a household member.

Project Information ***Properties Must Be Located Within the Municipality of Anchorage***

Available Improvements--Housing Modification Grants may be used to improve accessibility or to mitigate the persons' functional limitations that result from their condition in existing permanent or rental housing through facility modifications and improvements, including:

- Stairway modification or ramp installation or modification
- Widening of doors and/or hallways
- Adjustments to the levels of countertops and other usable surfaces;
- Installation of appropriate bathroom fixtures
- Adjustments and adaptations to improve mobility within the interior living space
- Adaptations to mitigate any functional losses due to traumatic head injuries
- Adaptations to manage behavioral issues associated with Alzheimer's disease and related disorders
- Installation of permanent technological features designed to improve accessibility and independent living
- Amplification, visual devices, and/or signaling devices to assist hearing and/or visually impaired individuals
- Other housing modifications specifically approved by the Department of Health & Social Services.

Special Grant Conditions

- **Individuals who receive funds for personal housing modifications will be required to sign a Promissory Note for a period of three years as a security agreement. If the property is no longer occupied by a person with special needs relevant to the improvements which were made during the period, all grants funds used for the improvements must be repaid to NeighborWorks Alaska. These recouped funds will be used for the purpose of assisting another qualifying applicant with modifications or repaid to the State of Alaska unless otherwise agreed to by both parties. Exceptions include but are not limited to: the death of the individual or they are no longer physically able to live in the property.**
- **Applicants will be required to limit expenditures for rental property to no more than \$12,000 per home. Improvements up to \$2,500 require the recipient to have in effect a minimum one-year lease. Improvements over \$2,500 require the recipient to have in effect a minimum two-year lease.**
- **A sample of the promissory note is attached as exhibit A to the application**
- **An annual occupancy letter will be sent to the recipient for a period of 3 years from the completion of the grant. The recipient will sign and return the occupancy letter to NeighborWorks Alaska upon receipt of the letter.**
- **The maximum grant amount for owner occupied properties is \$15,000 and \$12,000 for rental properties. The maximum grant amounts include the HomeMap Assessment, construction costs including project management.**

_____ Applicant has read, understands and agrees to the **special grant conditions**
Initials

Please explain what available improvement can meet your household's accessibility needs. Be as specific as possible and attach another page if necessary. Submit pictures of the area(s) to be improved so we can understand your needs.

Have you obtained any bids for the work identified above? If so, please provide copies.

Is there an emergency circumstance that threatens the ability of a household member to remain in the home? If so, please describe. Attach another page if necessary.



*****PLEASE NOTE WE CANNOT REIMBURSE FOR ITEMS ALREADY PURCHASED*****

Have you applied to any other agency for assistance in meeting these needs? If so, please provide the following contact information. Attach another page if necessary.

| Agency Name | Contact Person | Phone |
|-------------|----------------|-------|
| | | |
| | | |

Referred by (please check all that apply):

- Print Advertisement
- Bus Advertisement
- Bank
- Government
- TV
- Realtor
- Staff/Board member
- Walk-In
- Friend
- Radio
- Newspaper Article

Walk Away Policy: The program administrator may exercise discretion, up to and including walking away from the project, in servicing clients when the scope of work exceeds the limitations set for this program or when other detrimental circumstances are associated with the project, location, or applicant. These circumstances may include, but are not limited to, the following.

- A. The program administrator may implement corrective actions including walking away when circumstances endanger workers or contractors.
- B. Remedial actions including walk-away may be engaged when encountering a hostile homeowner.
- C. Finally, measures may be taken, up to and including walking away, when criminal activities are encountered at or associated with the property, the applicant, or the applicant's household.



Applicant Certification

I certify that the above information is true and correct to the best of my knowledge and that all adult household members have completed the Authorization for Release of Information on Page 7.

Penalty for False or Fraudulent Statements: USC Title 18, Section 1001 provides that:

(a) Except as otherwise provided in this section, whoever, in any matter within the jurisdiction of the executive, legislative, or judicial branch of the Government of the United States, knowingly and willfully—

(1) falsifies, conceals, or covers up by any trick, scheme, or device a material fact;

(2) makes any materially false, fictitious, or fraudulent statement or representation; or

(3) makes or uses any false writing or document knowing the same to contain any materially false, fictitious, or fraudulent statement or entry;

shall be fined under this title, imprisoned not more than 5 years or, if the offense involves international or domestic terrorism (as defined in section 2331), imprisoned not more than 8 years, or both. If the matter relates to an offense under chapter 109A, 109B, 110, or 117, or section 1591, then the term of imprisonment imposed under this section shall be not more than 8 years.

Reasonable Accommodation: If you or any person in your household needs additional accommodation because of a disability, please explain the accommodation needed on the "Reasonable Accommodation Request Form" provided by the sponsoring organization.

Signature of Head of Household

Date

Signature of Co-Applicant

Date

*****PLEASE NOTE WE CANNOT REIMBURSE FOR ITEMS ALREADY PURCHASED*****



Rev. 10/2018



NeighborWorks Alaska, 2515 A Street, Anchorage, AK 99503 • p. 907.677.8490 • f. 907.677.8450 • www.nwalaska.org



How do I know if someone is a beneficiary of the Trust? Beneficiaries of The Trust include the following broad groups of individuals:

People with mental illness - *Statutory definition [AS 47.30.056(d)]*: Persons with the following mental disorders:

- Schizophrenia;
- Delusional (paranoid) disorder;
- Mood disorders; Anxiety disorders;
- Somatoform disorders;
- Organic mental disorders; Personality disorders; Dissociative disorders;
- Other psychotic or severe and persistent mental disorders manifested by behavioral changes and symptoms of comparable severity to those manifested by persons with mental disorders listed in this subsection; and
- Persons who have been diagnosed by a licensed psychologist, psychiatrist, or physician licensed to practice medicine in the state and, as a result of the diagnosis, have been determined to have a childhood disorder manifested by behaviors or symptoms suggesting risk of developing a mental disorder listed in this subsection.

People with developmental disabilities - *Statutory definition [AS 47.30.056(e)]*: People with the following neurological or mental disorders:

- Cerebral palsy; Epilepsy; Mental retardation; Autistic disorder;
- Severe organic brain impairment;
- Significant developmental delay during early childhood indicating risk of developing a disorder listed in this subsection;
- Other severe and persistent mental disorders manifested by behaviors and symptoms similar to those manifested by persons with disorders listed in this subsection.
- Is attributable to a mental or physical impairment or combination of mental and physical impairments;
- Is manifested before the person attains age 22;
- Is likely to continue indefinitely;
- Results in substantial functional limitations in three or more of the following areas of major life activity: self-care, receptive and expressive language, learning, mobility, self-direction, capacity for independent living, and economic self-sufficiency; and
- Reflects the person's need for a combination and sequence of special, interdisciplinary, or generic care, treatment, or other services that are of lifelong or extended duration and are individually planned and coordinated.

People with chronic alcoholism - *Statutory definition [AS 47.30.056(f)]*: People with the following disorders:

- Alcohol withdrawal delirium (delirium tremens);
- Alcohol hallucinosis; Alcohol amnesiac disorder;
- Dementia associated with alcoholism;
- Alcohol-induced organic mental disorder; Alcoholic depressive disorder;
- Other severe and persistent disorders associated with a history of prolonged or excessive drinking or episodes of drinking out of control and manifested by behavioral changes and symptoms similar to those manifested by persons with disorders listed in this subsection.

People with Alzheimer's disease and related dementia - *Statutory definition [AS 47.30.056(f)]*: People, who as a result of their senility, exhibit one or more of the following mental disorders:

- Primary degenerative dementia of the Alzheimer type;
- Multi-infarct dementia; Senile dementia; Pre-senile dementia;
- Other severe and persistent mental disorders manifested by behaviors and symptoms similar to those manifested by persons with disorders listed in this subsection.

For more information please see the following link: <http://www.mhtrust.org/index.cfm>

NeighborWorks® Alaska

2515 A Street
Anchorage, AK 99503
(907) 677-8490 Phone (907) 677-8450 Fax

Home Modification & Accessibility Grant Program (for Mental Health Trust Beneficiaries and/or individuals with special needs)

Authorization for Release of Information

Consent

I authorize and direct any Federal, State, or local agency, organization, business, or individual to release to Anchorage Neighborhood Housing Services Inc. (ANHS) dba NeighborWorks Anchorage to complete and verify my application for assistance under the Home Modification Grant Program.

I understand and agree that this authorization or the information obtained with its use may be given to and used by ANHS dba NeighborWorks Anchorage, State of Alaska Department of Health and Social Services, Alaska Housing Finance Corporation, and the Alaska Mental Health Trust in administering and enforcing program rules and policies.

I understand that I will be required to sign a Promissory Note for a period of three years as a security agreement. Within the three year period, if the property is no longer occupied by a person with special needs relevant to the improvements made, all grant funds must be repaid to the State of Alaska, unless otherwise agreed to by both parties.

Information Covered

I understand that previous and current information regarding my household and me may be needed as it relates to this program. Groups of individuals that may be asked to release this type of information include but are not limited to:

| | |
|---|-----------------------------------|
| Banks and other Financial Institutions | Medical and Psychiatric Personnel |
| Child Care Providers | Public Assistance Agencies |
| Child Support and Alimony Providers | Recording offices |
| Drug and Alcohol Treatment Personnel | Social Security Administration |
| Family and/or State-Appointed Guardians | Title Companies |

Conditions

I agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file at ANHS dba NeighborWorks Anchorage. I understand I have a right to review my file and correct any information that is incorrect. If the modification can be made to help a minor child living in the parent or guardian's home, the parent or guardian would sign below

Signatures Required

Applicant's Signature

Printed Name of Applicant

Social Security Number

Date

Adult Member's Signature

Printed Name of Adult Member

Social Security Number

Date

Adult Member's Signature

Printed Name of Adult Member

Social Security Number

Date

Rev. 10/2018





Home Modification & Accessibility Grant Program
(for Mental Health Trust Beneficiaries and/or Special Needs)

Referral Form

Someone such as a physician, case manager, care provider or care coordinator, may complete this letter, it cannot be written by a household member.

Name of person applying for grant: _____

Name of person completing application: _____

Residence Address: _____

Physician/Referral Agency: _____

Phone _____

Fax _____

Please read, "How do I know if someone is a Beneficiary of the Trust" on Page 5 of the Home Modification Grant Program Application and indicate the eligible disability of the applicant below:

- 1) _____ Mentally Ill
2) _____ Developmentally Disabled
3) _____ Chronic Alcoholic with Psychoses
4) _____ Alzheimer's Disease or Related Disorders
5) _____ Disabled and/or Special Needs

The following proposed modification to the applicants property is directly related to that's persons disability. The home improvements are necessary to improve accessibility for the disabled person living in the household or to mitigate the person(s) functional limitations that result from their condition.

Proposed Modification: (Please Complete)_____

Three horizontal lines for writing the proposed modification details.

Signature _____

Referral Agency (if applicable) _____

Name (print or type) _____

Phone _____

Address _____

Date _____

rev. 10/18



ALASKA

Consent Form from the Condo Association Board for Home Modification & Accessibility Grant Program

I, _____ of the
(Print Name) (Title)

Condo Board for _____
(Condominium Project Name)

located at _____ permit
(Address)

accessibility improvements to be constructed at the above mentioned address.

Signature

Date

** Please provide a letter from the management company or the president of the condo board approving this disability access improvement.





ALASKA

LANDLORD CONSENT FOR IMPROVEMENTS FOR HOME MODIFICATION & ACCESSIBILITY GRANT PROGRAM

I, _____ owner of the apartment located at
_____ will permit accessibility
improvements to be constructed at the above mentioned address, and I also agree not to
increase the rent for three years, due to these improvements, so long as the current tenant
complies with all ongoing obligations and responsibilities owed the landlord or owner.

I understand that I should not, as an owner, remove or cause to have removed these
accessibility improvements within five years, or fail to rent to a disabled person, without
cause.

Signature of Owner

Date

Signature of Renter

Date

Rev: 10/18



LANDLORD - TENANT AGREEMENT

PERMISSION TO ENTER PREMISES / RENTAL AGREEMENT

This **Landlord Tenant Agreement** (the “Agreement”), is made as of this ____ day of _____, by and between _____ (the “Tenant”), who reside(s) at _____ (the “Property”) and _____ the “Owner” of the Property, and **Anchorage Neighborhood Housing Services Inc. DBA NeighborWorks® Alaska** (“the Grantee”), having its principal offices at 2515 A Street, Anchorage, AK 99503.

1. PURPOSE. The Grantee has applied for funds from Anchorage Neighborhood Housing Services Inc. DBA NeighborWorks® Alaska (“ANHS”), as administrator of the Home Modification & Upgrades To Retain Housing Grant according to the requirements in 15 AAC 154.100 and 15 AAC 151.950, and ANHS’s rules for the Home Modification & Upgrades To Retain Housing Grant (Home Modification Grant), all as may be amended and supplemented as needed. HOME MODIFICATION FUNDS are used, in part, to provide **grants** to households to make needed accessibility modifications to a qualifying applicant’s current principal residence.

2. REPRESENTATIONS AND WARRANTIES. The Owner, Grantee and Tenant have read and understand the Terms and Conditions identified below and agree to abide by such Terms and Conditions as part of this Agreement.

3. TERMS AND CONDITIONS.

(a) **PERMISSION TO ENTER.** Owner/Agent authorizes the Grantee or its contractor(s) to conduct related building inspections and assessments, repairs, and improvements related to the accessibility modifications included in the Scope of Work. Any materials installed under this Agreement shall remain as part of these premises.

(b) **AMOUNT OF GRANT.** The amount of materials and labor provided by the Home Modification Program Grantee will not exceed \$12,000 per rental unit.

(c) **SCOPE OF WORK.** An Addendum defining the Scope of Work to be accomplished on this building will be attached to this Agreement. The Grantee and the Owner agree that only accessibility modification work detailed Addendum, plus any written change orders as approved by the Grantee, is eligible under this project. The Tenant and Owner understand and agree that if the Tenant or Owner request a contractor to perform work not listed in the scope of work or on any approved change orders, the requester is solely responsible for the payment for such additional work.

(d) **INSPECTION.** The Grantee shall have the right to inspect the Property during reasonable hours throughout the course of this project. The Owner also authorizes the Grantee or ANHS to inspect the Property upon 24-hour notice and during normal working hours.

(e) **TENANT RENTS.** Commencing on the date the Owner and/or Tenant signs that work is complete and continuing for a period of 24 months, Owner agrees not to increase rents on units benefiting from the modifications. If a lease in effect expires prior to the end of the 24-month period, a new lease may be signed, but rents will remain at the previous level until the expiration of the 24-month period, unless demonstrably related to matters other than accessibility modification. Demonstrably related to matters other than accessibility modification work performed is defined as an increase in excess of 25% per year in (1) Fair Market Value of rental units, (2) property taxes, or (3) the rate of utilities paid by Owner. Any increases should be split equally between all units in the building. This Agreement applies to present tenants and any subsequent tenants for the 24-month period. If a tenant feels they have had rents increased contrary to the provisions of this Agreement, or feels they have received an eviction notice without cause, they may contact Alaska Legal Services or the Grantee.

(f) **TENANT TENURE.** Owner also agrees not to terminate or evict any covered tenants or any subsequent tenants, commencing on the date the Owner and/or tenant signs that work is complete and continuing for a period of 24 months. This provision is in effect provided the tenant complies with all obligations owed to the

Owner in accordance with any leases or rental agreements between the Owner and tenants. This Agreement applies to present tenants and any subsequent tenants for the 24-month period.

- (g) **LANDLORD TENANT LAW.** In addition to the provisions outlined above, all provisions of the Alaska Uniform Landlord and Tenant Act (AS 34.03.010-380) apply to the Owner and tenants who are parties to this Agreement.
 - (h) **INDEMNIFICATION.** The Owner shall indemnify, hold harmless and defend Alaska Housing Finance Corporation, the State, the Grantee, their officers, agents, and employees from all liability, including costs and expenses, for all actions or claims resulting from injuries or damages by any person or property arising directly or indirectly as a result of any error, omission or negligent act of the Grantee, its contractors or anyone directly or indirectly employed buy the Grantee in the completion of the project or the performance of this Agreement.
 - (i) **VIOLATION OF AGREEMENT.** Upon violation of any of the provisions of this Agreement by the Owner, the Grantee shall give written notice thereof to the Owner, as provided below in NOTICES. If such violation is not corrected to the satisfaction of the Grantee within thirty (30) days after the date such notice is given, or within such further time as the Grantee in its sole discretion permits, the Grantee may declare a default under this Agreement, effective on the date of such declaration of default and notice thereof to the Owner, and upon such default the Grantee may: (1) terminate this Agreement; (2) exercise such other rights or remedies as may be available to the Grantee, at law or in equity.
- Either party to this Agreement may bring an action for specific performance of its terms. Tenants residing in dwelling units covered by this Agreement are intended third-party beneficiaries of any of the provisions of the Agreement related to rental increases, evictions, and terminations of tenancies.
- (j) **AMENDMENT.** This Agreement shall not be altered or amended except in writing signed by the parties hereto.
 - (k) **NOTICE.** Any notice, demand, request or other communication that any party may desire or may be required to give to any other party hereunder shall be given in writing, at the addresses set forth above, by any of the following means: (1) personal service; (2) electronic communication, whether by telegram or telecopier, together with confirmation of receipt; (3) overnight courier; or (4) registered or certified United States mail, postage prepaid, return receipt requested. Such addresses may be changed by notice to the other party given in the same manner as herein provided. Any notice, demand, request or other communication sent pursuant to either subsection constitute one and the same agreement.
 - (l) **SALE OR TRANSFER OF PROPERTY OR CHANGE IN TENANT.** This Agreement shall run with the land and/or modified unit in the case of sale or transfer to other owner/agents. The Owner is responsible to give official notice of this Agreement to any subsequent owners.
 - (m) **CHANGE IN TENANTS.** This Agreement applies to present tenants and any subsequent tenants for the 24-month period, and the Owner agrees to provide subsequent tenants with a copy of this Agreement.

[Tenant must fill out and sign below]

The Tenant represents and warrants as follows:

TENANT Certification

I, _____, certify my permanent residence is a dwelling unit located at:
Name (Please print.)

Residence or Physical Address City State

I further certify that I am, in need of the accessibility modifications covered under this Agreement, and do not have nor do I know of other resources that could fund these modifications. I have read and understand the terms of this Agreement.

Signature – Tenant/Grantee Date

[Owner must fill out and sign below]

The Owner represents and warrants as follows:

OWNER / AUTHORIZED AGENT Certification

I, _____, certify that I am the Owner/authorized agent, herein
Name (Please print.)

referred to as "Owner" for the Property located at:

Residence or Physical Address _____ City _____ State _____

The Property is presently rented to the following Tenant(s) who will benefit from the accessibility modifications, herein referred to as "Tenant": _____ for \$_____ rent per month year (check one).

I have read and agree to the terms of this Agreement.

Signature of Owner / Authorized Agent * _____ Date _____

Mailing Address _____ City _____ State _____ Zip _____

Phone No.: _____ Fax No.: _____ Msg. No.: _____

AGENTS: INCLUDE A COPY OF YOUR AGENT AGREEMENT WITH THE OWNER AND PROOF OF OWNERSHIP.

FOR OFFICE USE ONLY [Grantee must sign below]

The Grantee represents and warrants as follows:

HOME MODIFICATION PROGRAM GRANTEE AUTHORIZED AGENT Certification

I have read and agree to the terms of this Agreement.

Signature of Home Modification Program Grantees Authorized Agent _____ Date _____

**NeighborWorks® Alaska, 2515 A Street, Anchorage, AK 99503
office: 677-8490/ fax: 677-8450**



ALASKA



Client Information

Print Name: _____

Race:

- Alaskan Native
- American Indian
- Asian
- Native Hawaiian & Other Pacific Islander
- White
- Alaskan Native and White
- American Indian / and White
- Asian and White
- Black / African American and White
- American Indian / Alaskan Native and Black
- Other

Ethnicity:

- Hispanic
- Non-Hispanic

Gender: *(circle one)* **Male / Female / Other**

Primary Language: _____

Birth Country: _____

Marital Status: *(circle one)*

Single; Married; Divorced; Separated; Widowed

Education: _____ years

Active Military: Y N *(circle one)*

Date of Birth: _____

Household Information

Number of people in your household: _____

Number of dependents: _____
(if you have children)

Rent / Own? *(circle one)*

Annual Household Income: *(circle one)* \$0-\$39,999 \$40,000-\$55,999 \$56,000-\$80,000 over \$80,000

Privacy Policy

NeighborWorks® Alaska takes the privacy of its customers very seriously. We will only disclose the above demographic information to non-financial companies such as HUD (Housing and Urban Development) and Neighborhood Housing Services of America (NHS), but only for program review, auditing, research and oversight purposes.



Exhibit A

PROMISSORY NOTE

To be used to secure improvements made through the
HOME MODIFICATION & UPGRADES TO RETAIN HOUSING GRANT

TRUSTOR: _____

TRUSTEE: Anchorage Neighborhood Housing Services, Inc. dba NeighborWorks® Alaska

SECURED AMOUNT: \$ _____

COMMENCEMENT DATE: Date of final

TERMINATION DATE: _____

This note secures improvements made to the residence located at Property Address _____ for a period of three (3) years beginning on the **COMMENCEMENT DATE**, Date of Final, hereafter referred to as the **TRUSTOR**, agrees that he/she and his/her mother/father (optional) will remain as permanent residents at this location through at least Three years from date of final hereafter referred to as the **TERMINATION DATE**.

The intent of this Promissory Note is to secure performance by the **TRUSTOR** of their use of the improvements on the real property for a period of not less than three (3) years. If for any reason, the **TRUSTOR** and/or his mother/father vacate the premises prior to the **TERMINATION DATE**, a pro-rated portion of the **SECURED AMOUNT** must be repaid to the **TRUSTEE** as described below.

For value received, the **TRUSTOR** promise(s) to pay to the **TRUSTEE**, the pro-rated outstanding balance. All obligations set forth herein are measured from the **COMMENCEMENT DATE**. The **COMMENCEMENT DATE** is the date, determined by the **TRUSTEE**, that all work was determined to be substantially complete.

There shall be no interest paid on the initial indebtedness. The amount of initial indebtedness shall decrease by 33% on the first and second anniversary and by 34% on the third anniversary of the **COMMENCEMENT DATE** so that at the expiration of the 3-year period, the interest of the **TRUSTEE** in the real property shall be zero and this Note shall be satisfied, therefore automatically releasing the **TRUSTEE**'s interest in the real property on the **TERMINATION DATE**.

In the event of a default under the terms of this Note by the **TRUSTOR**, the **TRUSTEE**, may declare, by written demand, all of the **SECURED AMOUNT** and interest due and payable within ten days.



In the event legal action is brought to recover on, or to secure payment on, the within Note, or in the event any party hereto, files an action to interpret any provisions of this Note, the prevailing party in such action shall be entitled to such legal fees and costs of suit as determined by a court of law of competent jurisdiction to have been reasonably incurred in such action.

No provisions of this Note may be amended, modified, supplemented, changed, waived, discharged or terminated unless the **TRUSTEE** consents in writing. In case any one or more of the provisions contained in this note should be held to be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not be affected or impaired.

This Note shall be governed by and construed in accordance with the laws of the State of Alaska.

Signature of Trustor –

Date

Name: Borrower
Address: XXXX street
City State: Anchorage, AK 99503

IN WITNESS WHEREOF, TRUSTOR has executed this note on the Date of this Note

Witness Signature

Date

Witness Printed Name